**INTEREST RATES MARKET NOTICE**

**Date: 30 January 2017**

**Subject:** New Financial Instrument Listing

***(STANDARD BANK OF SA LTD –“SBS50; SBS51”)***

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The JSE Limited has granted a listing to **STANDARD BANK OF SA LTD** on Interest Rate Market with effect from 31 January 2017**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** SBS50

**Nominal Issued** R 400,000,000.00

**Issue Price** 100%

**Coupon** 9.455%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 31 January 2022

**Books Close Date(s)** 21 January, 21 July

**Interest Payment Date(s)** 31 January, 31 July

**Last Day to Register** By 17:00 on20 January, 20 July

**Issue Date** 31 January 2017

**Date Convention** Following

**Interest Commencement Date** 31 January 2017

**First Interest Payment Date** 31 July 2017

**ISIN No.** ZAG000141748

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SBS50%20Pricing%20Supplement%2031.1.2017.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SBS50%20Pricing%20Supplement%2031.1.2017.pdf)

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** SBS51

**Nominal Issued** R 195,000,000.00

**Issue Price** 100%

**Coupon** 9.775%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 31 January 2024

**Books Close** 21 January, 21 July

**Interest Payment Date(s)** 31 January, 31 July

**Last Day to Register** By 17:00 on20 January, 20 July

**Issue Date** 31 January 2017

**Date Convention** Following

**Interest Commencement Date** 31 January 2017

**First Interest Payment Date** 31 July 2017

**ISIN No.** ZAG000141755

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

[**https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SBS51%20Pricing%20Supplement%2031.1.2017.pdf**](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SBS51%20Pricing%20Supplement%2031.1.2017.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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